

411 Webinar

December 17, 2025



ASCENDER Updates



ASCENDER Releases:

Recent Update 11.0405 installed 12/12/2025

Payroll

- **Payroll > Maintenance > Calendar YTD Data > Calendar YTD**
 - Added the **Reportable Overtime** field to capture the half-time portion of overtime pay from the Payroll > Maintenance > Hours/Pay Transmittals > Ovtm Hours tab, which must be reported to employees. Eligible overtime wages include pay for hours worked over 40 in a week, calculated at 1.5 times the regular rate. Only the additional half-time portion, the extra 0.5 rate applied to overtime hours, is reportable.

Payroll

- Payroll > Maintenance > Calendar YTD Data > Calendar YTD

Calendar Year: 2025 Employee: 000420 : LANE, LOIS Retrieve Directory

Calendar YTD Data

Contract Pay:	71,203.98	Withholding Tax:	8,334.40
Non-Contract Pay:	0.00	Medicare Gross:	68,356.50
Supplemental Pay:	0.00	Emp Medicare Tax:	991.18
TRS Supplemental:	0.00	FICA Gross:	0.00
Tax Emplr Ins Contr:	0.00	Emp FICA Tax:	0.00
Non-TRS Bus Allow:	0.00	457 Emplr Contr:	0.00
Non-TRS Reimbr Excess:	0.00	Emp Business Expense:	0.00
N-TRS N-Pay Bus Allow:	0.00	Earned Income Credit:	0.00
Tax Emplr Grp Ins Contr:	0.00	TRS Deposit:	6,337.17
457 Withdraw:	0.00	Non-TRS Reimbr Base:	0.00
Annuities:	0.00	Non-TRS Non-Tax Bus Allow:	0.00
Cafeteria 125:	2,847.48	N-TRS N-Tax N-Pay Allow:	0.00
TRS Salary Red:	5,874.32	Health Ins:	255.60
457 Emp Contr:	0.00	Unemployment Tax:	0.00
Emplr Depend Care Taxable:	0.00	Unemployment Gross:	71,203.98
Taxable Gross:	62,482.18	Taxed Fringe Benefits:	0.00
Refresh Taxable Gross		Dependent Care:	0.00
		Moving Exp Reimbr:	0.00
		TEA Health Ins Contr:	0.00
		Emplr Depend Care:	0.00
		Annuity Roth:	0.00
		HSA Emp Sal Red Contr:	0.00
		HSA Emplr Contr:	0.00
		HIRE Exempt Wages:	0.00
		Emplr Sponsored Health Coverage:	4,424.16
		Emplr FICA Tax:	0.00
		Emplr Medicare Tax:	991.18
		Annuity Roth 457b:	0.00
		Reportable Overtime:	0.00

Unemployment Data

	Gross	Tax
First Quarter:	21,011.01	0.00
Second Quarter:	21,010.97	0.00
Third Quarter:	21,886.50	0.00
Fourth Quarter:	7,295.50	0.00

Please select the pay date to be used for the pay history report.

Preview

Payroll

- **Payroll > Maintenance > Calendar YTD Data > W2 Inquiry**
 - Added the **Reportable Overtime** field under **14 Non-Tax Allowance**, which is populated with the calculated reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab. Also, made changes to ensure that the remaining box 12 amounts are always displayed for all calendar years.

Payroll

- Payroll > Maintenance > Calendar YTD Data > W2 Inquiry

Calendar Year: Employee:

CALENDAR YTD THIRD PARTY SICK PAY W2 INQUIRY

Calendar YTD

Contract Pay:	+ 71,203.98
Non-Contract Pay:	+ 0.00
Supplemental Pay:	+ 0.00
TRS Suppl Comp:	+ 0.00
Tax Emplr Ins Contr:	+ 0.00
N-TRS Bus Allow:	+ 0.00
N-TRS Reimbr Excess:	+ 0.00
N-TRS N-Pay Bus Allow:	+ 0.00
Tax Emplr Grp Ins Contr:	+ 0.00
457 Withdraw:	+ 0.00
Emplr Depend Care Taxable:	+ 0.00
Annuities:	- 0.00
Cafeteria 125:	- 2,847.48
TRS Salary Red:	- 5,874.32
457 Emp Contr:	- 0.00
Taxable Gross:	= 62,482.18
Deceased:	
Pension:	Y

W2

1 Taxable Gross:	62,482.18	2 Withholding Tax:	8,334.40
3 FICA Gross:	0.00	4 FICA Tax:	0.00
5 Medicare Gross:	68,356.50	6 Medicare Tax:	991.18
9 Earned Inc Credit:	0.00	10 Dependent Care:	0.00
11 457 Withdraw:	0.00	12 C Tax Ins Contr:	0.00
14 Non-Tax Allowance:	0.00	E Annuities:	0.00
Cafeteria 125:	2,847.48	G 457 Emp/Emplr:	0.00
TRS:	5,874.32	J Non-Tax Sick Pay:	0.00
Health Ins Ded:	255.60	L Emp Business Exp:	0.00
Taxable Allowance:	0.00	P Move Exp Reimb:	0.00
Tax Fringe Benefits:	0.00	W HSA Contrib:	0.00
Reportable Overtime:	0.00	BB Annuity Roth:	0.00
		CC HIRE Exempt Wages:	0.00
		DD Emplr Sponsored Health Coverage:	4,424.16
		EE Annuity Roth 457b:	0.00

FICA Type: M - Subject to medicare

Third Party Sick Pay

Non-Tax Sick Pay:	0.00
Withholding Gross:	0.00
Withholding Tax:	0.00
Medicare Gross:	0.00
Medicare Tax:	0.00
FICA Gross:	0.00
FICA Tax:	0.00

Payroll

- **Payroll > Reports > Quarterly/Annual Reports > HRS5100 - W-2 Forms**
 - Per IRS requirements, updated the W-2 form/instructions and all W-2 functionality to support the 2025 tax year.
 - **Note:** 2025 Form W-2 processing is not yet fully supported. Do not generate W-2s until further notice. Reports may be run and data verified in the Calendar YTD screen.

EmployeePortal

- EmployeePortal > Inquiry > W-2 Information
 - Added the reportable overtime (OVTM) to box 14 to employee W2.

Form W-2 Wage and Tax Statement		
a Employee's social security number 211-54-7458	1 Wages, tips, other compensation 21588.94	2 Federal income tax withheld 811.74
b Employer identification number (EIN) 51-9128683	3 Social security wages 0.00	4 Social security tax withheld 0.00
c Employer's name, address and Zip code Texas ISD 1715 Lone Star Drive Alamo City, TX 46119-4521	5 Medicare wages and tips 23482.51	6 Medicare tax withheld 340.48
	9	10 Dependent care benefits 0.00
e Employee's first name and initial Last Name Suff. RENEE TAMMY BELL 2114 N PHELPS ST Alamo City, TX 46119	12 See Instrs. for box 12 DD 4701.00	14 Other Non-Tax Allowance 67.44 Cafeteria 125 123.00 TRS Salary Reduction 1893.57 Taxable Allowance 153.22 OVTM 315.61
	13 Statutory Employee Retirement Plan Third party sick pay <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	

Copy B-To Be Filed With Employee's FEDERAL Tax Return
This information is being furnished to the Internal Revenue Service. **2025**
Department of the Treasury - Internal Revenue Service

EmployeePortal

W-2 Information

Please select a calendar year: 2025

Taxable Gross Pay	21,588.94	Withholding Tax	811.74	Pension	Y
FICA Gross	0.00	FICA Tax	0.00		
Medicare Gross	23,482.51	Medicare Tax	340.48		
Earned Income Credit	0.00	Dependent Care	0.00		
Annuity Deduction	0.00	457 Withdraw	0.00	457 Annuities - Box 12	0.00
Cafeteria 125	123.00	Roth 403B After Tax	0.00		
Non-TRS Business Expense	67.44	Taxable Allowance	153.22	Emp Business Expense	0.00
Moving Expense Reimbursement	0.00	Emplr Sponsored Health Coverage	4,701.00	Annuity Roth 457b	0.00
TRS Salary Reduction	1,893.57				
Reportable Overtime	315.61				
Taxed Life Contribution	0.00	Health Insurance Deduction	0.00	Taxable Fringe Benefits	0.00
Health Savings Account	0.00	Non-Tax Sick Pay	0.00	HIRE Exempt Wages	0.00

- EmployeePortal > Inquiry > W-2 Information
 - Added the **Reportable Overtime** field, which is populated with the calculated reportable overtime wages from the *Payroll > Maintenance > Calendar YTD Data > Calendar YTD* tab.

ASCENDER Upcoming Release



ASCENDER Releases:

Update 11.0410 (tentatively to be installed 12/18/2025)

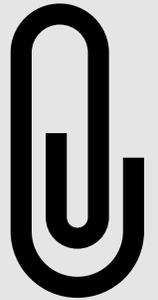
Finance

- **Finance > Reports > Finance Reports > Vendor/Purchase Order Reports > FIN2100 - 1099 Forms**
 - Information Returns Intake System (IRIS) has been added to transmit 2025 1099s.
 - Filing Information Returns Electronically (FIRE) is still available for 2025 processing but will be retired in the 2026 tax year/filing season 2027.
 - IRIS will be the only intake system for information returns for the 2026 tax year.
 - **Note:** Users must use a separate Transmitter Control Code (TCC) for IRIS processing.

Payroll

- **Payroll > Reports > Quarterly Annual Reports > HRS51XX - Reportable Overtime**
 - A report will be added to reconcile reportable overtime wages from the Payroll > Maintenance > Calendar YTD Data > Calendar YTD tab.

Reminders



Things to Remember

Reminders



- **Fall PEIMS Resubmission**
 - TEA Due Date: **January 15, 2026**
- **Mid-Year PEIMS**
 - TEA Due Date: **January 22, 2026**
 - Resubmission: **February 12, 2026**

Known Issue

- **District Administration > Inquiry > TSDS Level 1 Errors**
 - **Level 1 Errors regarding PRIOR_YR_SSA_ORG_ASSOC_EXT (new data element) for Midyear Finance submission:**
 - LEAs are receiving a Level 1 error related to the new Prior Year SSA data. When users attempt to view the errors for an entity, the report displays blank.
 - The error itself is a claim set descriptor table in the ODS and must be resolved by TEA. TCC has a resolution in progress with TEA. The error message reads as follows:

Sample error:

error: 403 FORBIDDEN{

"message": "Access to the resource could not be authorized. The API client has been assigned the 'SIS/HR/Finance Vendor' claim set. Assign a different claim set which includes one of the following claims to access this resource: <http://ed-fi.org/ods/identity/claims/tx/priorYearSSAOrgAssociationExt>, <http://ed-fi.org/ods/identity/claims/tx/teaBudget>",

Reminders

- **2026 Tax Tables**

- Announcement email will be sent out once the tables are available.
- These files will be on the IMS Business website.
 - *IMS Business website > Documentation > Payroll/Personnel > Year-End Calendar*
- We anticipate getting the tables before the end of this week. Please ensure you have the login information for the IMS Business website (also shared in slides).

Year End - Calendar

[Process W-2 Forms](#)

[Process 1095 Forms](#)

[2025 Fed Income Tax](#)

[2025 FICA Tax Rates](#)

[Installing 2025 Tax Tables](#)

[How W-2 Boxes are Populated](#)

Reminders

- **Preparing for the First Payroll of the Calendar Year**
 - W-2s **do not** have to be completed prior to the first payroll of the calendar year.
 - ASCENDER will create a new Calendar YTD record for each employee.
 - Data for each calendar year is stored separately based on the year of the pay date.
 - Verify information in **Payroll > Tables > Pay Dates**
 - All data is displayed correctly for each pay date in 2026.
 - Pay dates beginning in January should reflect 2026 to ensure the 2026 Calendar YTD record is properly created.

Reminders

- **Preparing for the First Payroll of the Calendar Year**
 - Updates are required! Tax tables must be updated as soon as possible.
 - ***Payroll > Tables > Tax/Deductions***
 - **Income Tax** (*Utility Available*)
 - **FICA Tax** (*Utility Available*)
 - **Unemployment** (*Manually Update – if necessary*)
 - **Annuity Rates** (*Manually Update – if necessary*)
 - Update tax tables for the new calendar year (**2026**) for each frequency.
 - IRS Publication 15 Circular E, Employer's Tax Guide ([IRS link](#))
 - Use to update and verify tax tables
 - After the tables have been updated, verify these new tables with the Circular E tables

Reminders

- **Preparing for the First Payroll of the Calendar Year**
 - Verify all tax information and tables are correct for new calendar year
 - Each district is responsible for verifying and updating all rates *prior* to running Jan. payroll
 - Ready to process your first payroll of the calendar year?
 - Verify all payroll information is accurate
 - **Pay Date, Begin Date, and End Date** must reflect new calendar year
 - Check **TRS Month** and **TWC Quarter** to make sure they are accurate
 - Verify the taxes are calculating correctly
 - After your first payroll of the calendar year is processed:
 - Review the Calendar Year to Date Report for 2026
 - Verify the 2026 YTD info consists of *only* the first payroll run of the new year

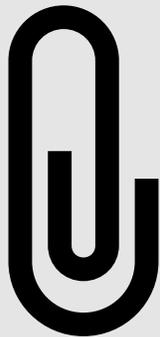
Reminders

- **Quarterly Reports for 4th Quarter (October - December)**
 - 941 and Unemployment reports
 - Due on or before January 31st

When To File Form 941

Your Form 941 is due by the last day of the month that follows the end of the quarter.

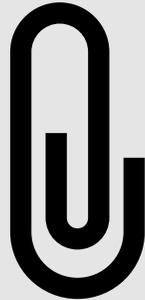
The Quarter Includes . . .	Quarter Ends	Form 941 Is Due
1. January, February, March	March 31	April 30
2. April, May, June	June 30	July 31
3. July, August, September	September 30	October 31
4. October, November, December	December 31	January 31



Reminders

- **Verify Account Access for IRS and SSA Reporting**
 - Please review the status of your account(s) for the appropriate reporting entities that you will have to submit information returns for.
 - Address any verification issues promptly to avoid delays in compliance and reporting.
- **For Tax Year 2025/Filing Season 2026**
 - **Account Types for Reporting to the IRS**
 - FIRE or IRIS (for 1099s), AIR (for 1095s), and TIN
 - **Account Types for Reporting to the SSA**
 - BSO (for W-2s)
- **Note:** Starting in tax year 2026 (filing season 2027), the IRIS system will be the only method to report 1099 forms to the IRS as the FIRE system will be retired at that time.

Reminders



- **December TRS Update**
 - Includes info, reminders, and updates

Reporting Employers

UPDATE

TEACHER RETIREMENT SYSTEM of TEXAS

Reminders



Website & IMS Business Login

- Username: imsbusiness
- Password: busims16ESC!

The screenshot displays the website for Region 16 Education Service Center. At the top left is the logo with the text "REGION 16 Education Service Center" and the slogan "Serve. Lead. Ignite." with a stylized flame icon. To the right of the logo is a "Select Language" dropdown menu, a search bar labeled "Search this site", and a Facebook icon. Below these are buttons for "Join Our Mailing List" and "ESC Staff Only". A dark blue navigation bar contains links for "About Us", "Employment", "School Support and Academic Services", "School Services", "Business Services", and "Superintendent Resources". The main content area shows the breadcrumb "IMS Business » IMS Business" and the heading "IMS Business". On the left is a vertical menu with items: "IMS Business", "Announcements", "Training", "Documentation", "411 Webinar", "Helpful Links", and "Support". Below the menu is an orange button that says "Subscribe to IMS Announcements". On the right is a large banner with the "IMS BUSINESS" logo and the Region 16 logo. Below the banner are four buttons: "IMS Home", "IMS Business", "IMS Student", and "IMS TSDS". At the bottom right is a circular logo for the "ASCENDER TICKET SYSTEM" with the Ascender logo and "ESC - 16" below it.

Reminders



Subscribe to IMS
Announcements

IMS Business Training
Schedule 2025-2026

New District Employee
Form

- **Subscribe to IMS Announcements**

- Log into the IMS Business Homepage
- Click on **Subscribe to IMS Announcements**, fill out form, and submit

Reminders



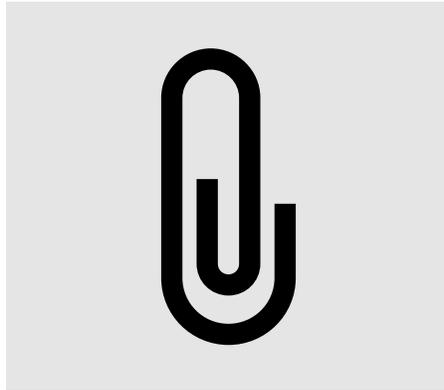
Subscribe to IMS
Announcements

IMS Business Training
Schedule 2025-2026

New District Employee
Form



- **New District Employee Information Form**
 - Let us know about new employees or changes in staff who use ASCENDER
 - Log into the IMS Business Homepage
 - Click on **New District Employee Form**, fill out form, and submit

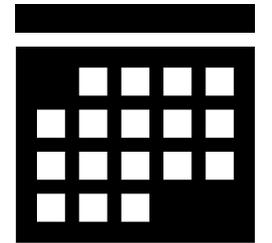


- **Region 16 Closed for Christmas Break**

- Friday, December 19th @ 12:00pm – Friday, January 2nd

Reminders

Upcoming Trainings



Webinars & In-Person

2025-2026 IMS Business Trainings

Trainings/ Recordings

IMS Business

Announcements

Documentation

Trainings/ Recordings

411 Webinar

Helpful Links

Support

Subscribe to IMS
Announcements

IMS Business Training
Schedule 2025-2026

New District Employee
Form

ASCENDER Help Desk



IMS Home

IMS Business

IMS Student

IMS TSDS

Use the session links in the document below to register for upcoming trainings

[2025-2026 Business Training List](#)

Available Training Recordings for the 2025-2026 School Year

Date	IMS Business Training
11/12/2025	ASCENDER Finance - New User Session 2 (Zoom)
11/11/2025	ASCENDER Finance - New User Session 1 (Zoom)
10/28/2025	ASCENDER Personnel & Payroll - TRS Reporting Process for New Users (Zoom)
10/27/2025	ASCENDER Personnel & Payroll - Payroll Processing for New Users

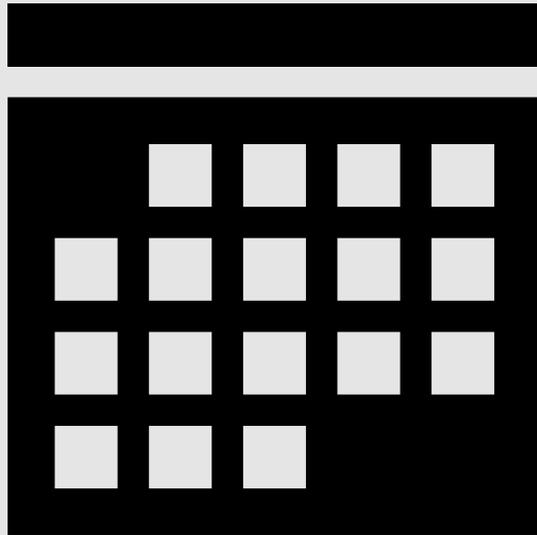


IMS ASCENDER Business Trainings September 2025 - August 2026

Registration links for trainings are linked in the Session # column found below. Click the link and follow steps to complete the registration process.
411 webinars are recorded and posted on the IMS Business page.
Other Zoom training courses are recorded and available upon request by completing the Business Training Recording Request Form on the IMS Business Training Page.

Session #	Date	Start	End	IMS Business Trainings
1029850	9/11/25	9:00 AM	4:00 PM	TEA Student Attendance Accounting Handbook Review
1031746	9/24/25	10:00 AM	12:00 PM	Monthly 411 Webinar (Zoom)
1031749	9/25/25	9:00 AM	11:00 AM	Business - New User Overview (Zoom)
1031751	9/30/25	9:00 AM	11:00 AM	Purchasing – New User Overview (Zoom)
1031752	10/27/25	9:00 AM	11:00 AM	Personnel & PR - New User Overview & New Employee Setup (Zoom)
1031756	10/27/25	1:30 PM	3:30 PM	Payroll Processing for New Users (Zoom)
1031759	10/28/25	9:00 AM	11:00 AM	TRS Reporting Process for New Users (Zoom)
1031760	10/29/25	10:00 AM	12:00 PM	Monthly 411 Webinar (Zoom)
1031766	11/11/25	9:00 AM	11:00 AM	Finance - New User Session 1 (Zoom)
1031768	11/11/25	1:30 PM	3:30 PM	Finance - New User Session 2 – UPDATED DATE (Zoom)
1031771	11/19/25	10:00 AM	12:00 PM	Monthly 411 Webinar (Zoom)
1031773	11/20/25	1:30 PM	2:15 PM	Business - New User Check-In (Zoom)
1031785	12/17/25	10:00 AM	12:00 PM	Monthly 411 Webinar (Zoom)
1031780	1/7/26	9:00 AM	11:00 AM	W-2 Processing (Zoom)
1031782	1/7/26	1:30 PM	3:30 PM	1099 Processing (Zoom)
1031787	1/21/26	1:30 PM	2:15 PM	Business - New User Check-In (Zoom)
1031788	1/28/26	10:00 AM	12:00 PM	Monthly 411 Webinar (Zoom)
1031813	2/10/26	9:00 AM	11:00 AM	Bank Reconciliation (Zoom)
1031819	2/10/26	1:30 PM	3:30 PM	Credit Card Reconciliation (Zoom)
1031821	2/18/26	10:00 AM	12:00 PM	Monthly 411 Webinar (Zoom)
1031716	3/4/26	9:00 AM	4:00 PM	Budget Process & Next Year Payroll Process
1031825	3/25/26	10:00 AM	12:00 PM	Monthly 411 Webinar (Zoom)
1031828	3/25/26	1:30 PM	2:15 PM	Business - New User Check-In (Zoom)
1031854	4/9/26	9:00 AM	11:00 AM	Business Tips, Tricks & Reminders (Zoom)
1031837	4/29/26	10:00 AM	12:00 PM	Monthly 411 Webinar (Zoom)
1031849	5/20/26	10:00 AM	12:00 PM	Monthly 411 Webinar (Zoom)
1031863	5/21/26	9:00 AM	11:00 AM	Creating Service Records (Zoom)
1031832	5/21/26	1:30 PM	2:15 PM	Business - New User Check-In (Zoom)
1032942	6/10/26	9:00 AM	12:00 PM	Setting Up & Managing Student Activity Funds (Zoom)
1031867	6/16/26	9:00 AM	12:00 PM	EOY Processes for June Fiscal Year-Ends (Zoom)
1031871	7/16/26	9:00 AM	12:00 PM	District Administration & Security Administration (Zoom)
1031717	7/22/26	9:00 AM	12:00 PM	EmployeePortal: Overview & Set-Up
1031718	8/5/26	9:00 AM	4:00 PM	EOY Processes for End of Fiscal School Year
1031852	8/26/26	10:00 AM	12:00 PM	Monthly 411 Webinar (Zoom)

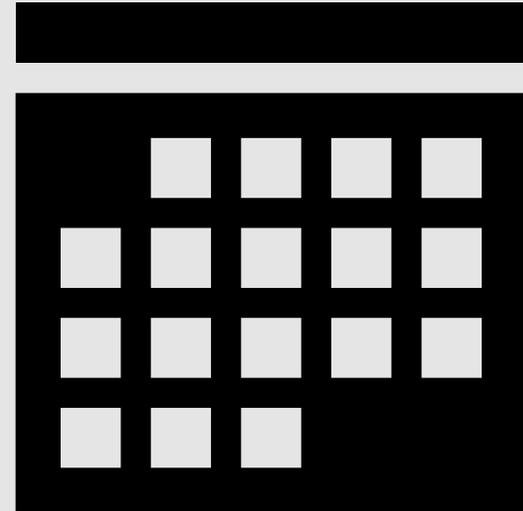
IMS Business Trainings - Rescheduled (Zoom)



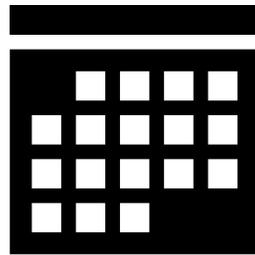
- W-2 Processing
 - January 7th @ 9:00a-11:00
 - Session #: [1031780](#)
- 1099 Processing
 - January 7th @ 1:30p-3:30
 - Session #: [1031782](#)
- 1095 Processing
 - **By mid-January, this training will be recorded and sent out to those who were registered.**

411 Webinar (Begin at 10:00am)

- **January 28th**
 - Session #: [1031788](#)
- **February 18th**
 - Session # [1031821](#)
- **March 25th**
 - Session #: [1031825](#)

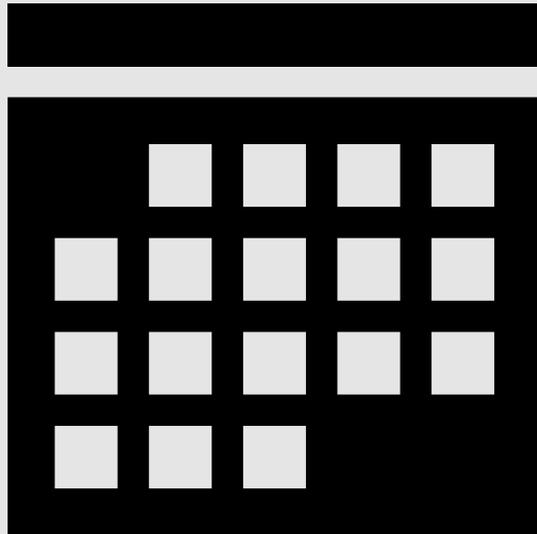


Business – New User Check-Ins (Zoom)



- New User Check-In
 - **January 21st @ 1:30p-2:15**
 - Session #: [1031787](#)

IMS Business Trainings (Zoom)



- Bank Reconciliation
 - February 10th from 9:00a-11:00a
 - Session #: [1031813](#)
- Credit Card Reconciliation
 - February 10th from 1:30pm-3:30pm
 - Session #: [1031819](#)

2026 ASCENDER Business Conference

"Taking Care of Business, The ASCENDER Way"

- **June 23-25, 2026**

- Will be held in San Antonio, Texas
- Early Bird Registration September 1, 2025 – January 3, 2026 for \$300
 - Starting January 4, 2026 will be \$330
- Sessions are presented by ASCENDER consultants from around the state
- This user conference will be business only
- Region 20 ESC Session # [110391](#)

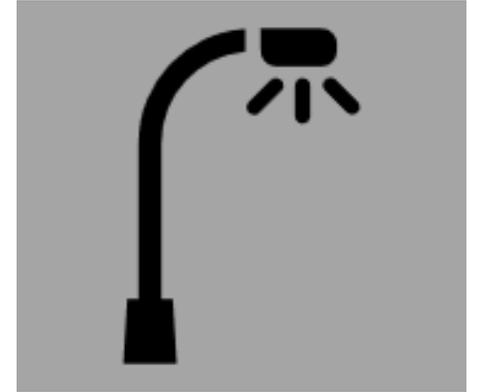


Spotlight

**ASCENDER Business
TSDS PEIMS Mid-Year Submission**



Mid-Year PEIMS



2025-2026 PEIMS Submission Timelines

Mid-Year PEIMS

TEA First Submission Due Date:
January 22, 2026

TEA Resubmission Due Date:
February 12, 2026

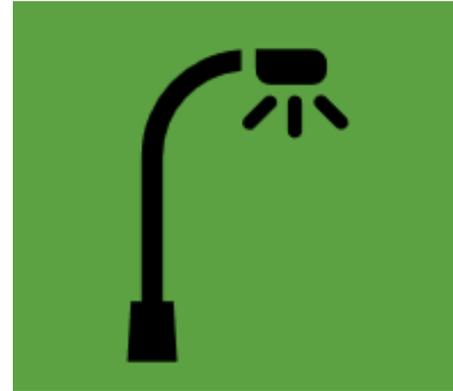
Mid-Year (Submission 2)	
TSDS PEIMS ready for users to complete, approve, and accept submissions	December 15, 2025
PEIMS Mid-Year First Submission due date for LEAs and ESCs	January 22, 2026
PEIMS Mid-Year Resubmission due date for LEAs and ESCs	February 12, 2026
PEIMS Mid-Year data available to customers	March 5, 2026

Mid-Year PEIMS

- The **PEIMS Mid-Year Submission** (Submission 2) includes actual financial data for the prior school year (2024-2025). All LEAs report data for the PEIMS Mid-Year Submission.



Mid-Year PEIMS



- **TSDS PEIMS – Mid-Year PEIMS Documentation**
 - 2024-2025 SSA's - Region 16
 - TSDS PEIMS Mid-Year Submission Data for Business (*Revised 11/21/25*)

The screenshot shows the IMS Business Documentation website. At the top, it says "IMS Business » Documentation" and "Documentation". On the left is a navigation menu with items: "IMS Business", "Announcements", "Training", "Documentation" (highlighted with a green circle containing the number 1), and "411 Webinar". To the right is a banner for "IMS BUSINESS" with the IMS logo and "Region 16" logo. Below the banner are buttons for "IMS Home", "IMS Business", "IMS Student", and "IMS TSDS". Below the buttons is a section with a green circle containing the number 2 and the text "District Administration (Includes TSDS Related Documentation)". Below that is another section with a green circle containing the number 3 and the text "TSDS PEIMS - Mid Year Submission", with sub-links for "2024-2025 ESC SSA's" and "TSDS PEIMS Mid-Year Submission Data for Business".

Mid-Year PEIMS



- **ASCENDER Documentation also available in Help under *TSDS/PEIMS > District Administration Training Guides Page > Training Guides:***
 - [TSDS PEIMS Mid-Year Submission Data for Business](#) (*Revised 11/21/25*)

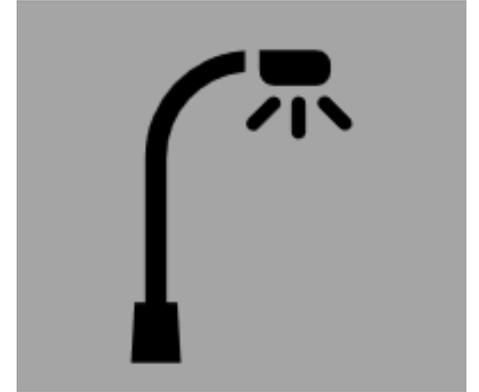
Mid-Year PEIMS



- **Mid-Year PEIMS Reminders:**

- Districts are no longer able to import an auditor's file into ASCENDER for Mid-Year PEIMS.
- It is very important to remember that the auditor's adjusting entries must be posted to the prior File ID 5 in Finance and verify/match ending balances (make sure to match auditor's schedules/reports).
- Data for Mid-Year PEIMS will extract directly from **District Administration** and **Finance**.

Mid-Year PEIMS



- TSDS PEIMS – Mid-Year PEIMS Reports (Audit)

View Reports [PEIMS Reports Help](#)

Standard Reports

The core group of PEIMS reports. Availability: These reports are available at any time and reflect the current state of the data.

Audit

[Hide Reports List](#)

Report # ↑	Report Name ↓	XLS		PDF		CSV	
		Status	Run	Status	Run	Status	Run
PDM2-102-001	Schedule of Federal Funds				🔄		🔄
PDM2-102-002	Fund Balances Section of Balance Sheet - Governmental Funds				🔄		
PDM2-102-003	Statement of Revenues, Expenditures, & Changes in Fund Balances - Governmental Funds				🔄		
PDM2-102-004	Budgetary Comparison Schedule				🔄		
PDM2-102-005	Statement of Revenues, Expenditures, & Changes in Fund Net Assets - Proprietary Funds				🔄		

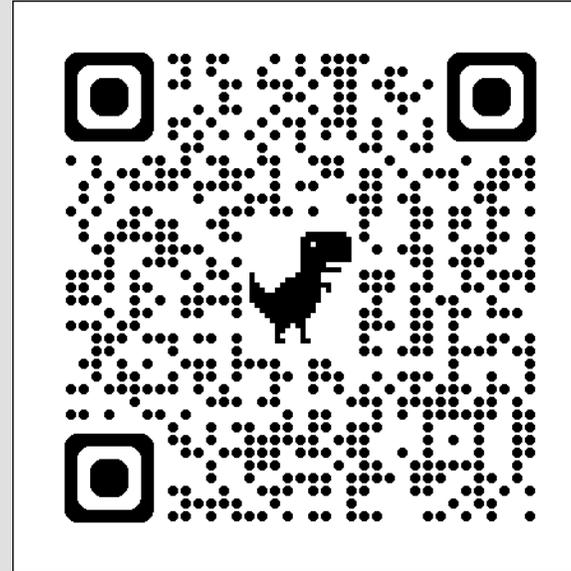
Thank you
for attending!

Need assistance?

Please enter an ESC 16-ASCENDER Ticket [here](#).

This link can be found on all areas (Business, Student, TSDS/PEIMS pages) of the IMS website as well.

For **TSDS/PEIMS** related questions, please enter a **TIMS** ticket.



Please fill out a brief 3 question survey (by scanning the QR code) or clicking this [link](#) to help us improve the next Monthly 411 webinar. Thank you!

Helpful Links

- [First Payroll of the Calendar Year Checklist Guide](#)
- [Process W-2 Forms Guide](#) (*updated as of 12/16*)
- [Process 1099 Forms Guide](#) (*draft as of 12/17*)
- [Midyear PEIMS Submission Guide](#)
- [Submit a TIMS Ticket for TSDS/PEIMS Assistance](#)
 - For TSDS Coordinators, with Login Credentials
- 24-25 IMS Business Trainings [Link](#)
- **Subscribe to** [IMS Announcements](#)
- **Submit a** [New Employee Form](#)
- **Submit a support request via** [ESC-16 ASCENDER Ticket System](#)

